To

Wiener Börse AG

Listings & Indices

[listing@wienerborse.at](mailto:listing@wienerborse.at)

**Application for trading of structured products on the Vienna MTF**

**(a multilateral trading facility operated by Wiener Börse AG)**

|  |  |  |
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| 1. **Issuer details** | | |
| Issuer statutory name | |  |
| Legal form | |  |
| Address of registered office | |  |
| Postcode and city | |  |
| Country | |  |
| Registration number commercial register | |  |
| LEI (Legal Entity Identifier) | |  |
| 1. **Contact person at the issuer** | | |
| Name | |  |
| Position | |  |
| E-mail address | |  |
| Phone number | |  |
| 1. **Details of securities for which admission to trading is requested** | | |
| Type of security | |
| Securities identifiers | |  |
|  | ISIN *(International Securities Identification Number)* |  |
|  | FISN *(Financial Instrument Short Name)* |  |
|  | CFI *(Classification of Financial Instruments)* |  |
| Total nominal value | |  |
| Denomination | |  |
| Total number | |  |
| Proposed first day of trading | |  |
| Reference price per unit | |  |
| Underlying is a commodity | | yes  no |

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| --- | --- |
| Intended trading model | auction only  continuous auction(please ask for more details) |
| Trading type | Trading currency: EUR per unit  Trading in \_\_\_\_\_ per unit (currency)  Trading in percentage of the nominal value |
| Representation of the securities (e.g. global note) |  |
| Securities depository |  |

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| --- | --- |
| Listing/Trading on other exchanges | yes, names of other exchanges:  no |
| 1. **Invoice recipient and billing details for listing and annual fees** | |
| Name of invoice recipient |  |
| Address |  |
| Billing contact  (name/department and e-mail address) |  |
| VAT number |  |
| 1. **Documents to be provided to Wiener Börse AG (enclosed)** | |
| Information memorandum |  |
| Board Resolutions |  |
| Articles of Association / Bylaws |  |
| Excerpt from the commercial register | (not older than four weeks) |
| Latest annual financial statement |  |
| Terms and Conditions, final version |  |
| Excel Spreadsheet |  |
| Letter of Commitment | (only for new issuers) |

The [„General Terms and Conditions of Wiener Börse AG”](https://www.wienerborse.at/en/legal/legal-framework/general-terms-and-conditions-and-other-legal-texts/) shall apply, particularly the “Rulebook Vienna MTF” and the “Schedule of Fees of Wiener Börse AG”.

According to Article 8 of the “Rulebook Vienna MTF” the applicant shall, for the entire period during which the financial instrument is traded, be under the obligation to disclose important information on the issuer and its financial instruments as well as to notify of any major changes immediately. Important information in the meaning of this provision shall be deemed to be any changes to the legal status and to the name of the issuer; in the case of equities, any changes to the capital of the company; in the case of non-dividend paying instruments, any changes to interest rates or premature redemption. The applicant is under the obligation to provide the exchange operating company with any information as may be required to determine compliance with the requirements for inclusion in trading throughout the entire period of admission to trading. **The aforementioned requirements are not applicable if the issuer has approved to the application for trading on the Vienna MTF.**

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers’ Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 Abs. 1 Z. 2 bis 4 BörseG and § 119 Abs. 4 BörseG of the Austrian Stock Exchange Act, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, 163 and 164 BörseG of the Austrian Stock Exchange Act. **However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for trading of the financial instrument or has approved it.**

**Applicant (please tick applicable box):**

Issuer

Exchange member or a credit institution pursuant to § 1 para 1 Banking Act – Federal Law Gazette No. 532/1993, as amended, which is licensed for any one of the services pursuant to § 1 para 1 no. 7 and nos. 9 to 11 of the Banking Act.

Investment firm pursuant to § 3 para 1 Securities Supervision Act 2018 – SSA 2018, Federal Law Gazette I 2017/107, as amended, which is licensed to provide the services specified in § 3 para 2 nos. 2 and 3 SSA 2018.

Investment services provider pursuant to § 4 SSA 2018 which is licensed to provide the services specified under § 3 para 2 no. 3 SSA 2018.

Credit institution or an investment firm from member states that in their home member state are licensed to provide one of the services pursuant to Section A nos 1 to 3 and 6 to 7 of Annex I to Council Directive 2014/65/EU and said license comprises the provision of services under the principle of freedom of services and freedom of movement; or on the request of similar companies from third countries that are permitted to provide one of the services or a similar service pursuant to Section A nos 1 to 3 and 6 to 7 of Annex I to Council Directive 2014/65/EU and – if applicable – have a permit from the competent supervisory authorities

Attorney at law or of a law firm

**Declaration of approval (please tick applicable box):**

Issuer **has** approved to the application for trading on the Vienna MTF.

Issuer **has not** approved to the application for trading on the Vienna MTF.

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| **Signed by** |  |
| Name |  |
| Title |  |
| Company |  |
| Place |  |
| Date |  |